

Flexible growth capital for **business builders.**

Corewood Capital provides capital — ranging from secured debt to structured equity — to profitable U.S. businesses with \$3M+ of cash flow. Leveraging more than three decades of institutional underwriting experience and market relationships.

OUR APPROACH

We think like owners and have worked alongside owner-operators through growth, transitions, and difficult stretches. We aim to be a long-term partner to owners, management teams, and sponsors, with capital and terms built around each company's plan.

FLEXIBLE CAPITAL

Senior, junior, or hybrid structures sized to the business and its goals.

Terms designed to support growth, acquisitions, recapitalizations, and ownership transitions.

Clear, timely decisions from a senior team that underwrites every deal.

HANDS-ON PARTNERSHIP

We help management teams win, with support when it is asked for.

Access to our network of operators, lenders, sponsors, and advisors.

Practical experience implementing financial and operating practices that fit the company.

ALIGNED INCENTIVES

Non-control equity co-investment alongside owners and sponsors.

A constructive partner in future financings and exit planning.

INVESTMENT CRITERIA

COMPANY EBITDA \$3M+

INVESTMENT SIZE \$5–15M

GEOGRAPHY United States

WHAT WE LOOK FOR

- Defensible position in a growing market
- Strong management in place
- Multi-year record of profitable operations
- Predictable revenue & stable margins
- Distributed base of customers & suppliers

WHO WE PARTNER WITH

- Independent and traditional sponsors
- Founder- and family-owned businesses
- Management teams with meaningful equity

SECTOR EXPERIENCE

- Aerospace & Defense
- Essential Services
- Manufacturing & Industrial
- Other

REPRESENTATIVE INVESTMENTS

Current and realized investments from prior firms

AEROSPACE & DEFENSE Central Texas Fabricator of complex metal components used in the making of U.S. Navy submarines.	BUSINESS SERVICES North Texas Develops, manufactures, and installs window treatments and textiles for premier hospitality brands.	BUILDING PRODUCTS Oklahoma & Florida Makes and distributes spray foam insulation rigs, parts & accessories for professional contractors.	FRANCHISES Texas & Southern U.S. One of the largest Dunkin' Brands franchisees with over 180 locations across 5 states.	BUSINESS SERVICES Southwest U.S. Commercial concrete services focused on foundation and curbing for large projects.
BUSINESS SERVICES North Texas Nation-wide provider of self-perform and brokered towing services to the heavy-duty transportation industry.	HEALTHCARE SERVICES Oklahoma & Texas Oklahoma-based Dental practice management company that owns & operates 20+ free-standing clinics (acquired).	HEALTHCARE SERVICES Southeast U.S. Develops and manages Obstetrics/Gynecology hospitalist programs (recapitalized).	CYBER / SOFTWARE Washington, D.C. Delivering real-time network threat analysis solutions to corporate and government customers (acquired).	ADDITIONAL TRANSACTION DETAIL AVAILABLE UPON REQUEST.

This overview is provided for general informational purposes only. It does not constitute an offer to sell, or a solicitation of an offer to buy, any security or interest in any fund or investment vehicle.